

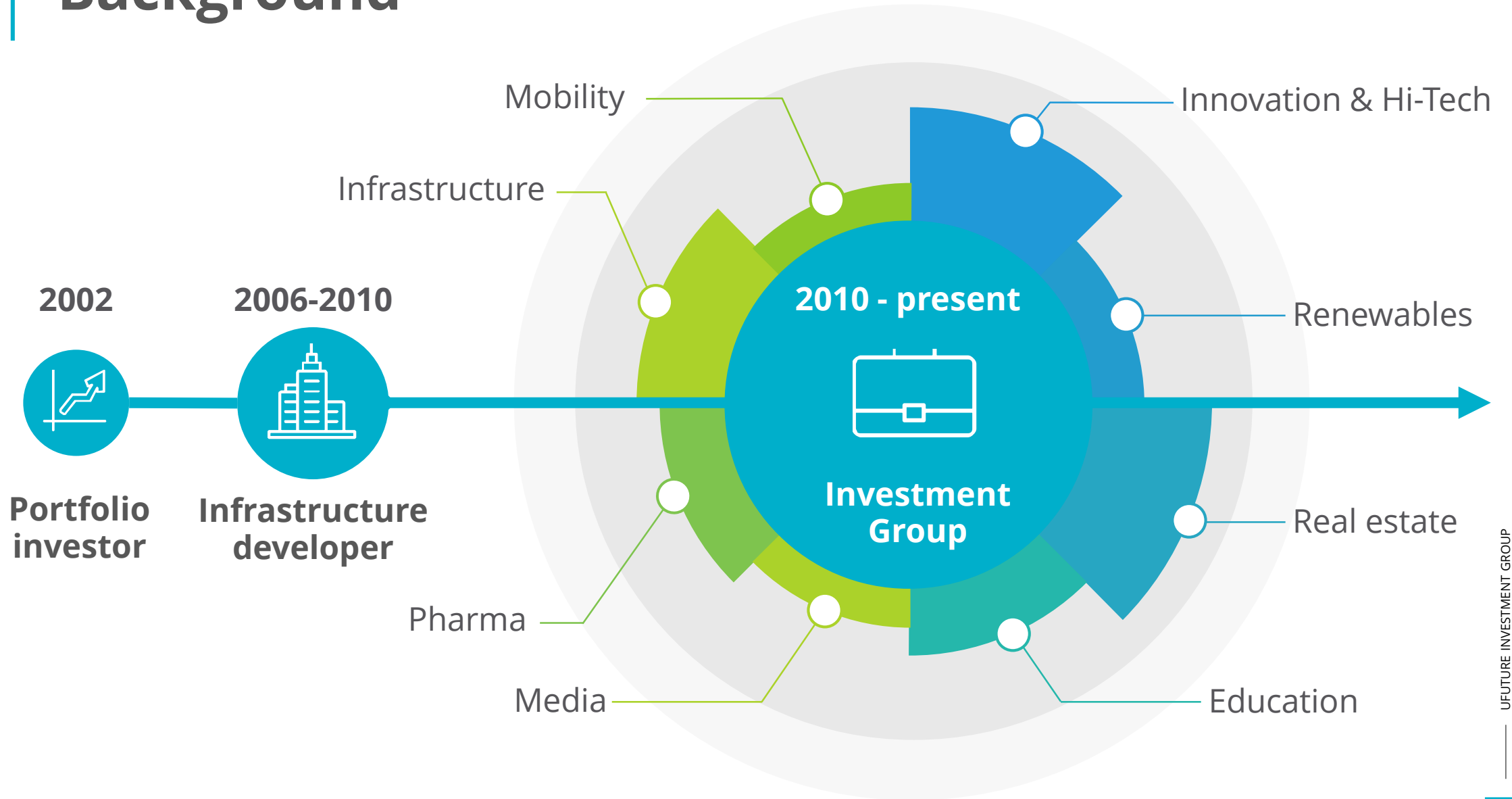


UFUTURE.
PARTNER
TOMORROW



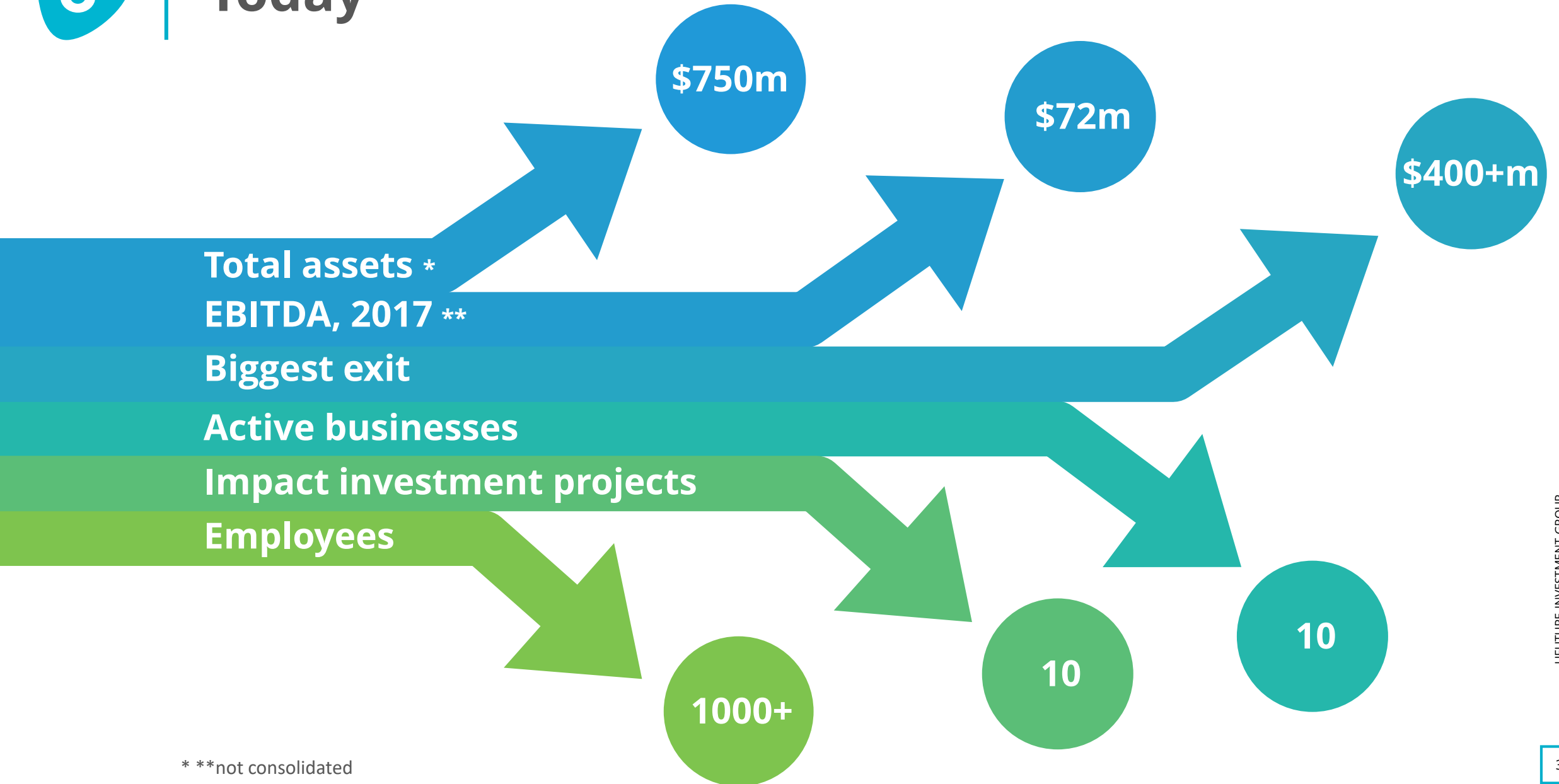


Background





Today



* **not consolidated



Our mission and our vision



Our mission is to secure global connectivity of Ukraine by including the country's economy and talent into international value chains

- With a robust, diversified portfolio of assets, ranging from real estate and infrastructure to manufacturing and media, we are irreversibly transitioning into the industries of the future, such as pharmaceuticals, renewable energy, and high-tech and innovation
- We invest in the international competitiveness of Ukraine with the goal to extract maximum value out of the country's abundant natural resources and limitless human potential
- We believe that talent is the most valuable resource of the future and, for this reason, we invest in education and innovative thinking to help people foster their potential and fuel passion for changing the world for the better
- We support numerous social projects in the fields of education and economics to boost Ukraine's progress and global competitiveness



Our values



- We believe in partnership, which has been intrinsic to our success
- We don't just build companies, but forge favorable business environment
- We are pragmatic and careful, but not afraid to take risk
- We don't miss timely opportunities, but think long-term
- We think big, but move incrementally
- We are experienced, but never stop learning



Real estate: residential and commercial



Novopecherskie Lipki



RiverStone



Parkove Misto



Ocean Plaza

- UDP real estate development company established in 2002
- Residential and commercial property
- Built over 3 million m² of property over 16 years



Real estate: innovation and high-tech parks



UNIT.City:

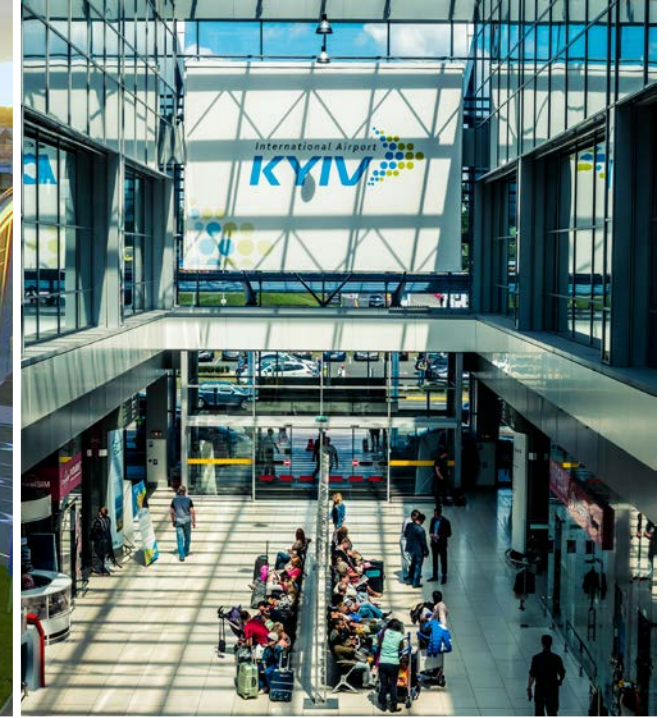
- 25 ha and 500 000 m² of mix-use real estate - up to 30 000 tenants and residents from IT, high-tech, product companies and service enterprises - entire innovation ecosystem of educational institutions, accelerators and incubators, R&D facilities, and 3D-print and AR/VR labs

LvivTech.City:

- 4,8 ha and 40 000 m² of commercial real estate - up to 3000 tenants from leading IT companies Ukraine:
- No. 1 in IT outsourcing in CEE - 130 000 certified IT specialists - 1500 IT companies - 3000 startups - 100+ R&D centers of multinational corporations



Infrastructure: international airport



- 2nd biggest in Ukraine Kyiv Sikorsky International Airport ("Zhulyany"), 40 airlines, capacity up to 5m p/a
- Runway suitable for Boeing 737 and Airbus A320
- \$70m investment since 2011
- Ranked among top three 'Under 4m Passengers' according to The World Routes Awards 2013
- ISO 9001: 2008 SGS certificate



Manufacturing: industrial parks



- Bila Tserkva industrial park
- 70 ha area
- Located next to major international highway and railway routes
- Availability of all industrial utilities
- Bila Tserkva – the biggest town in the region after Kyiv with 205,000 inhabitants
- 12,000 students graduate annually
- 80 km south of Kyiv, 90 km to international airports, 390 km to international seaports



Manufacturing: wheat processing plant

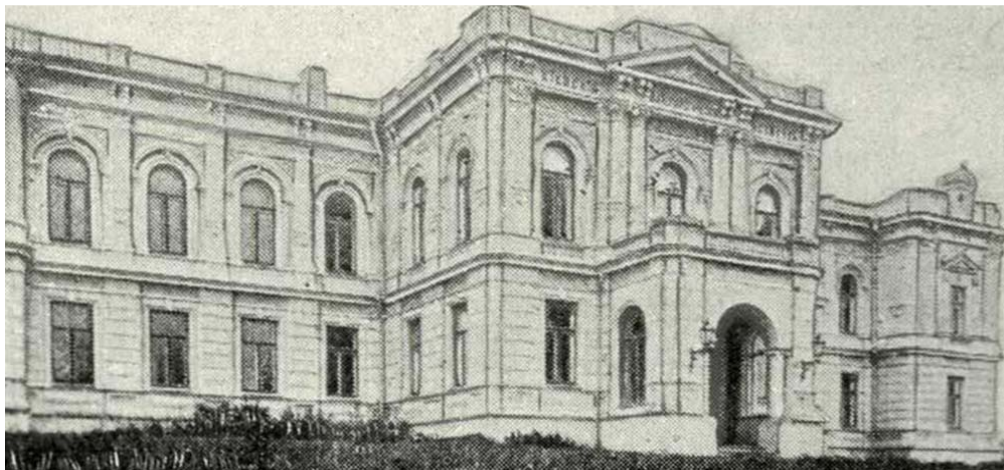


- Investfarm Processing company - IFP
- Wheat deep processing plant - 1st of its kind in the CIS
- Capacity to process 200 000 t/a of wheat
- Technology, engineering and equipment by GEA
- Products: native wheat starch and modified starches, vital wheat gluten, sweetener syrups, animal food pellets
- 70% of products to be exported
- Joint venture with a major European group: investment partnership, technical and market expertise, and 100% marketing of export volumes





Pharmaceuticals



- Biopharma is the only manufacturer of blood-derived medicines in Ukraine
- Produces recombinant and spore-forming bacteria drugs
- 120-year history
- Built in partnership with American investment fund Horizon Capital
- Dispatches 20 000 000 packs of drugs per year
- Exports to 36 countries



Renewable energy



- UDPR – renewable energy development company
- First project – 6MW solar photo-voltaic power station launched in 2017
- Strategic partnership with the Spanish global energy major ACCIONA Energía (EUR 54,7m investment in 52MW Dymarka cluster) in 2018
- Current portfolio: 12 projects of 200MW total capacity - solar and wind - north, center and south of Ukraine
- Projected pipeline: 500MW in solar and wind until 2023



Impact investment



Novopecherska school



UNIT Factory



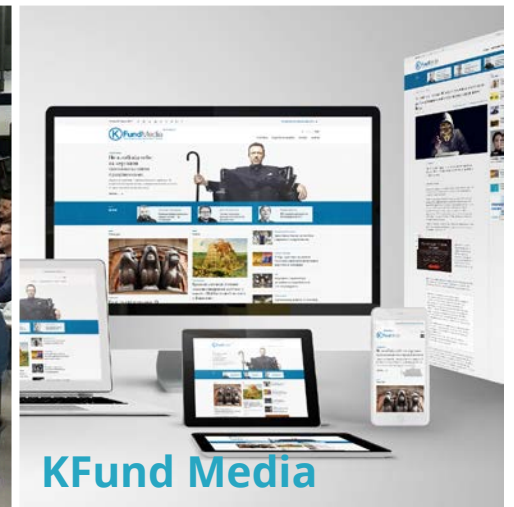
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